

# S. E. POWER LIMITED

CIN: L40106DL2010PLC206937

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## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

### PART I

(` in Lacs)

| Sr. No. | PARTICULARS   | Quarter Ended             |                         |                           | Year Ended              |
|---------|---|---------------------------|-------------------------|---------------------------|-------------------------|
|         |   | 30.06.2014<br>(Unaudited) | 31.03.2014<br>(Audited) | 30.06.2013<br>(Unaudited) | 31.03.2014<br>(Audited) |
| 1       | Income from Operations  | 86.11                     | 87.48                   | 89.70                     | 362.96                  |
| 2       | Expenses  |                           |                         |                           |                         |
|         | (a) Cost of materials consumed  | 44.37                     | 20.74                   | —                         | 20.74                   |
|         | (b) Changes in inventories of finished goods and work in progress                       | (24.70)                   | (15.64)                 | —                         | (15.64)                 |
|         | (c) Employee benefits expense   | 24.50                     | 4.18                    | 15.68                     | 39.53                   |
|         | (d) Depreciation and amortisation expense   | 87.61                     | 60.70                   | 61.07                     | 215.63                  |
|         | (e) Other Expenses  | 15.49                     | 11.41                   | 35.84                     | 71.29                   |
|         | Total expenses  | 147.27                    | 81.39                   | 112.59                    | 331.55                  |
| 3       | Profit/(Loss) from operations before other income, finance costs and exceptional items  | (61.16)                   | 6.09                    | (22.89)                   | 31.41                   |
| 4       | Other income  | 3.73                      | 5.63                    | 2.34                      | 14.38                   |
| 5       | Profit/(Loss) from ordinary activities before finance cost & exceptional items          | (57.43)                   | 11.72                   | (20.55)                   | 45.79                   |
| 6       | Finance costs   | 36.63                     | 20.64                   | 7.29                      | 40.13                   |
| 7       | Profit/(Loss) from ordinary activities after finance costs but before exceptional items | (94.06)                   | (8.92)                  | (27.84)                   | 5.66                    |
| 8       | Exceptional items   | —                         | (4.77)                  | (793.72)                  | (246.75)                |
| 9       | Profit / (Loss) from ordinary activities before tax                                     | (94.06)                   | (13.69)                 | (821.56)                  | (241.09)                |
| 10      | Tax expenses  | (29.07)                   | (4.48)                  | 2.03                      | 1.70                    |
| 11      | Net Profit/ (Loss) from ordinary activities after tax                                   | (64.99)                   | (9.21)                  | (823.59)                  | (242.79)                |
| 12      | Extraordinary items   | —                         | —                       | —                         | —                       |
| 13      | Net Profits/(Loss) for the period (after tax)   | (64.99)                   | (9.21)                  | (823.59)                  | (242.79)                |
| 14      | Paid-up equity share capital (face value ` 10/- each)                                   | 4061.00                   | 4061.00                 | 4061.00                   | 4061.00                 |
| 15      | Reserve excluding Revaluation Reserves  | —                         | —                       | —                         | 605.44                  |
| 16      | Earning per share<br>Basic & Diluted (in ` )  | (0.16)                    | (0.02)                  | (2.03)                    | (0.60)                  |

### PART II

#### INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2014

| Sr. No. | PARTICULARS  | Quarter Ended |             |             | Year Ended  |
|---------|--|---------------|-------------|-------------|-------------|
|         |  | 30.06.2014    | 31.03.2014  | 30.06.2013  | 31.03.2014  |
| A       | PARTICULARS OF SHAREHOLDING  |               |             |             |             |
| 1       | Public shareholding  |               |             |             |             |
|         | - Number of shares   | 3,01,25,494   | 3,01,25,494 | 3,03,20,479 | 3,01,25,494 |
|         | - Percentage of shareholding   | 74.18         | 74.18       | 74.66       | 74.18       |
| 2       | Promoters and Promoter Group Shareholding  |               |             |             |             |
|         | a) Pledged / Encumbered  |               |             |             |             |
|         | - Number of shares   | —             | —           | —           | —           |
|         | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)     | —             | —           | —           | —           |
|         | - Percentage of shares (as a % of the total share capital of the company)                    | —             | —           | —           | —           |
|         | b) Non - Encumbered  |               |             |             |             |
|         | - Number of shares   | 1,04,84,506   | 1,04,84,506 | 1,02,89,521 | 1,04,84,506 |
|         | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00        | 100.00      | 100.00      | 100.00      |
|         | - Percentage of shares (as a % of the total share capital of the company)                    | 25.82         | 25.82       | 25.34       | 25.82       |

| Sr. No. | PARTICULARS                                    | Quarter Ended<br>30.06.2014 |
|---------|--|-----------------------------|
| B       | INVESTOR COMPLAINTS                            |                             |
|         | Pending at the beginning of the quarter        | NIL                         |
|         | Received during the quarter                    | NIL                         |
|         | Disposed off during the quarter                | NIL                         |
|         | Remaining unresolved at the end of the quarter | NIL                         |

#### SEGMENT REPORTING

(` in Lacs)

| Sr. No. | PARTICULARS  | Quarter Ended             |                         |                           | Year Ended              |
|---------|--|---------------------------|-------------------------|---------------------------|-------------------------|
|         |  | 30.06.2014<br>(Unaudited) | 31.03.2014<br>(Audited) | 30.06.2013<br>(Unaudited) | 31.03.2014<br>(Audited) |
| 1       | Segment Revenue:   |                           |                         |                           |                         |
|         | Non Conventional Energy Division                           | 57.61                     | 62.56                   | 89.70                     | 338.04                  |
|         | Reclaimed Rubber Division                                  | 28.50                     | 24.92                   | —                         | 24.92                   |
|         | Unallocated  | —                         | —                       | —                         | —                       |
|         | Total  | 86.11                     | 87.48                   | 89.70                     | 362.96                  |
|         | Less: Inter Segment Revenue                                | —                         | —                       | —                         | —                       |
|         | Net Income from Operations                                 | 86.11                     | 87.48                   | 89.70                     | 362.96                  |
| 2       | Segment Results:   |                           |                         |                           |                         |
|         | (Profit)/(Loss) before tax, interest and exceptional items |                           |                         |                           |                         |
|         | Non Conventional Energy Division                           | 8.31                      | 3.99                    | (22.89)                   | 29.31                   |
|         | Reclaimed Rubber Division                                  | (69.47)                   | 2.10                    | —                         | 2.10                    |
|         | Unallocated  | —                         | —                       | —                         | —                       |
|         | Total  | (61.16)                   | 6.09                    | (22.89)                   | 31.41                   |
|         | Less:  |                           |                         |                           |                         |
|         | Finance Cost   | 36.63                     | 20.64                   | 7.29                      | 40.13                   |
|         | Other Un-allocable Expenditure Net off                     | —                         | —                       | —                         | —                       |
|         | Add:   |                           |                         |                           |                         |
|         | Other Un-allocable Income                                  | 3.73                      | 5.63                    | 2.34                      | 14.38                   |
|         | Total Profit/(Loss) before Tax                             | (94.06)                   | (8.92)                  | (27.84)                   | 5.66                    |
| 3       | Capital Employed:  |                           |                         |                           |                         |
|         | (Segment Assets-Segment Liabilities)                       |                           |                         |                           |                         |
|         | Non Conventional Energy Division                           | 2,591.10                  | 2,599.41                | 4,314.44                  | 2,599.41                |
|         | Reclaimed Rubber Division                                  | 2,010.33                  | 2,067.03                | —                         | 2,067.03                |
|         | Unallocated  | —                         | —                       | —                         | —                       |
|         | Total  | 4,601.43                  | 4,666.44                | 4,314.44                  | 4,666.44                |

#### Note:

- The above Results for the Quarter ended 30.06.2014 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 14.08.2014.
- Previous periods/year's figures have been reclassified/ regrouped, whenever necessary to conform to current year's presentation.
- Figures of quarter ended 31.03.2014 are the balancing figures between audited figures in respect of the full financial year ended 31.03.2014 and the published year to date figures upto the third quarter ended at 31.12.2013.

Date : 14.08.2014

Place : New Delhi

For and on behalf of Board of Directors

Sd/-

(Ravindra Agarwal)

Managing Director